

How to send a vehicle to the workshop

Send a vehicle to the workshop

The goal is to enter the vehicle in the workshop so that employees can begin the repair of the car and clock on the different tasks.

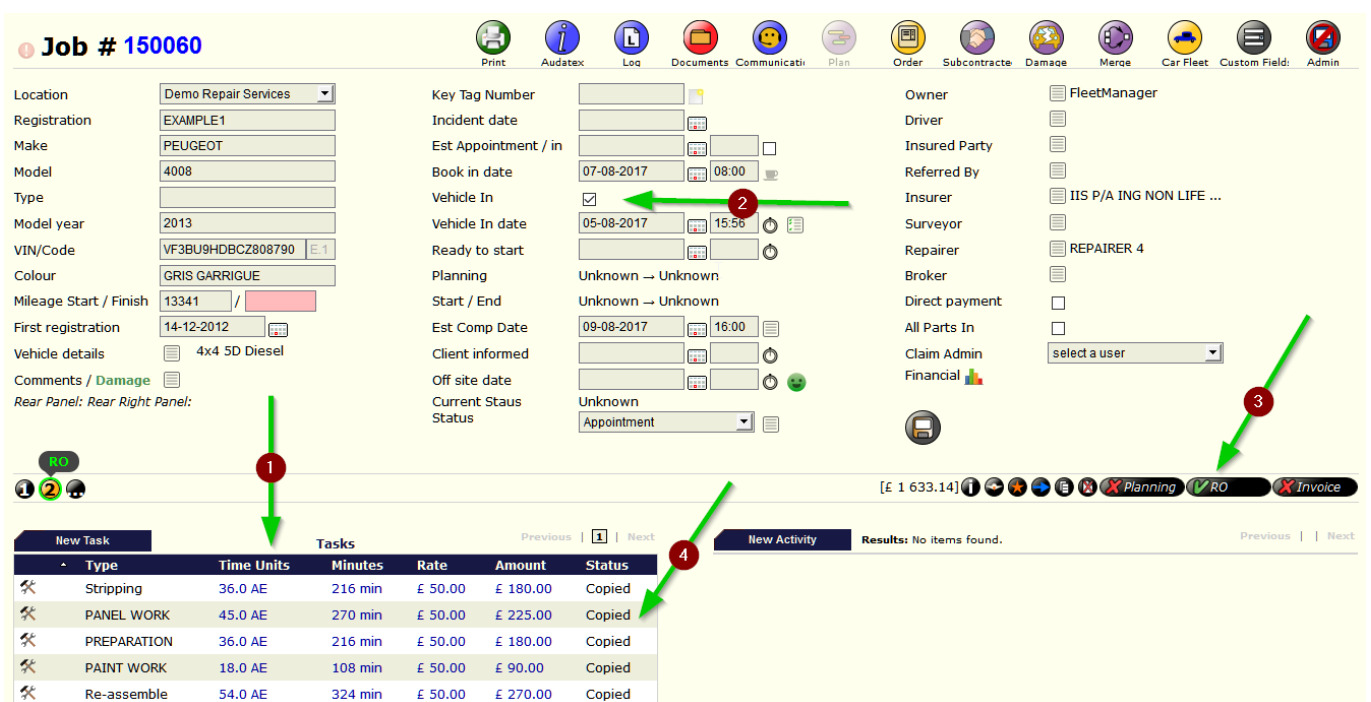
First you must locate the vehicle in the job list.

Job tab - List of jobs: type the license plate (or part - minimum 3 characters) in the filter field and hit the <Enter> key to open the job in question.



In order to put a vehicle in the workshop, 4 conditions must be met:

- 1) Tasks must exist for the job.
- 2) The vehicle must be present in your bodyshop (click the small clock next to the field 'Vehicle In date' -> date and time of the 'click' are filled in and the box 'Vehicle in' is ticked).
- 3) An estimate must exist for which the "RO" button is enabled.
- 4) On this quote "RO" there must be at least one task that does not have the status "completed".



Once these conditions are fulfilled the job will appear in the Workshop screen.

The screenshot shows the PlanManager software interface. At the top, there are navigation tabs: Home, Filter: (Search on licenseplate, claim nr, block nr or customer), CLINT EASTWO, Running Tasks, and Planned Tasks. The 'Planned Tasks' section contains four job cards for 'PAINT WORK'. Below this, the 'Active Claims' section contains a grid of job cards. A green arrow points to the 'Job 150060' card, which has the following details:

| Job 150060 | |
|--------------|---------------|
| Registration | EXAMPLE1 |
| Model | 4008 |
| Owner | FleetManager |
| Colour | GRIS GARRIGUE |
| | KTT |

By clicking on this job your colleague in the workshop will see the different tasks and the damage and if necessary the pictures of the car.

The screenshot shows the detailed view of Job #150060. The car details are:

- Registration: EXAMPLE1
- Model: 4008
- Colour: GRIS GARRIGUE KTT
- Rear Panel: Rear Right Panel:

On the right, there is a 'Damage analysis' section with options for 'Damage' and 'Photos'. Below this is a diagram of a car with red highlights on the rear right panel and rear right side.

At the bottom, there is a list of tasks with their status:

| | | | |
|---------------|---------------|---------------|---------------|
| STRIPPING | PANEL WORK | PREPARATION | PAINT WORK |
| Status Copied | Status Copied | Status Copied | Status Copied |
| RE-ASSEMBLE | QUALITY CHECK | | |
| Status Copied | Status Copied | | |

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