

How to send a vehicle to the workshop

Send a vehicle to the workshop

The goal is to enter the vehicle in the workshop so that employees can begin the repair of the car and clock on the different tasks.

First you must locate the vehicle in the job list.

Job tab - List of jobs: type the license plate (or part - minimum 3 characters) in the filter field and hit the <Enter> key to open the job in question.

The screenshot shows the 'Job List' tab in the software. On the left, there is a 'Filter' section with a dropdown menu set to 'select a location'. Below it, a text input field contains 'EXAM'. To the right, a table lists job details. The first row is highlighted:

Job	Location	Key Tag	Audatex	Creation Date	Book in date	Make	Model	Registration	Owner	Status	CCar	Dar
150060	Demo Repair Services			05-08-2017	07-08-2017, 08:00	PEUGEOT	4008	EXAMPLE1	FleetManager	Appointment	1FDE852	Rea

In order to put a vehicle in the workshop, 4 conditions must be met:

- 1) Tasks must exist for the job.
- 2) The vehicle must be present in your bodyshop (click the small clock next to the field 'Vehicle In date' -> date and time of the 'click' are filled in and the box 'Vehicle in' is ticked).
- 3) An estimate must exist for which the "RO" button is enabled.
- 4) On this quote "RO" there must be at least one task that does not have the status "completed".

The screenshot shows the details for Job # 150060. Annotations 1 through 4 point to specific elements:

- 1: Points to the 'RO' button in the bottom left corner.
- 2: Points to the 'Vehicle In' checkbox and the 'Vehicle In date' field (05-08-2017 15:56).
- 3: Points to the 'RO' button in the bottom right corner.
- 4: Points to the 'Status' column in the 'Tasks' table, specifically to the 'Copied' status of the first task.

Job # 150060 Details:

Field	Value
Location	Demo Repair Services
Registration	EXAMPLE1
Make	PEUGEOT
Model	4008
Type	
Model year	2013
VIN/Code	VF3BU9HDBCZ808790
Colour	GRIS GARRIGUE
Mileage Start / Finish	13341 /
First registration	14-12-2012
Vehicle details	4x4 5D Diesel

Tasks Table:

Type	Time Units	Minutes	Rate	Amount	Status
Stripping	36.0 AE	216 min	£ 50.00	£ 180.00	Copied
PANEL WORK	45.0 AE	270 min	£ 50.00	£ 225.00	Copied
PREPARATION	36.0 AE	216 min	£ 50.00	£ 180.00	Copied
PAINT WORK	18.0 AE	108 min	£ 50.00	£ 90.00	Copied
Re-assemble	54.0 AE	324 min	£ 50.00	£ 270.00	Copied

Once these conditions are fulfilled the job will appear in the Workshop screen.

PlanManager Help Workshop Job Planning Report Maintenance System Car Fleet Invo

Back English (United Kingdom)

Home Filter: (Search on licenseplate, claim nr, block nr or customer) CLINT EASTW

Running Tasks

Planned Tasks Previous | 1 2 3 4 5

PREPARATION	PAINT WORK	PAINT WORK	PAINT WORK
Block/Claim 61 / 150013 Registration XAC783 Model ZAFIRA Colour --- Start 03-05-2016 09:40 Comment	Block/Claim 61 / 150013 Registration XAC783 Model ZAFIRA Colour --- Start 03-05-2016 11:06 Comment	Block/Claim 59 / 150011 Registration 1ADA061 Model COMBO Colour --- Start 04-05-2016 08:37 Comment	Block/Claim 59 / 150011 Registration 1ADA061 Model COMBO Colour --- Start 04-05-2016 09:51 Comment

Active Claims Previous | 1

Job -2015	Job 150001	Job 150003	Job 150045
Registration INTERNAL Model --- Owner INSYPRO Colour ---	Registration CHP882 Model INSIGNIA Owner TIJTGAT PATRICIA Colour BLACK	Registration ENL760 Model PT CRUISER Owner HOUELS JOSYANE Colour ---	Registration CHP882 Model INSIGNIA Owner TIJTGAT PATRICIA Colour ---
Job 150060 Registration EXAMPLE1 Model 4008 Owner FleetManager Colour GRIS GARRIGUE KTT	Job 150007 (56) Registration KJK004 Model CARENS Owner MAEBE HARRY Colour ---	Job 150009 (57) Registration BMR042 Model 300M Owner VOET MARNIX Colour ---	Job 150010 (58) Registration 899BTN Model VIVARO Owner SECO IT BVBA Colour ---
Job 150011 (59) Registration 1ADA061 Model COMBO Owner VERVAEKE KRIS Colour ---	Job 150013 (61) Registration XAC783 Model ZAFIRA Owner SABBE DORINNE Colour ---	Job 150016 (62) Registration EDV061 Model 147 Owner DUJARDIN ROGER Colour ---	

By clicking on this job your colleague in the workshop will see the different tasks and the damage and if necessary the pictures of the car.

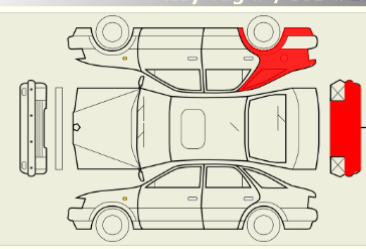
Home

Registration EXAMPLE1
Model 4008
Colour GRIS GARRIGUE KTT
Comment

Rear Panel:
Rear Right Panel:

Key Tag # / Job #150060

Damage analysis
Damage
Photos



STRIPPING Status Copied
RE-ASSEMBLE Status Copied
PANEL WORK Status Copied
QUALITY CHECK Status Copied
PREPARATION Status Copied
PAINT WORK Status Copied

Unikátní ID: #2144

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