

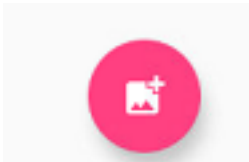
2021-09 September

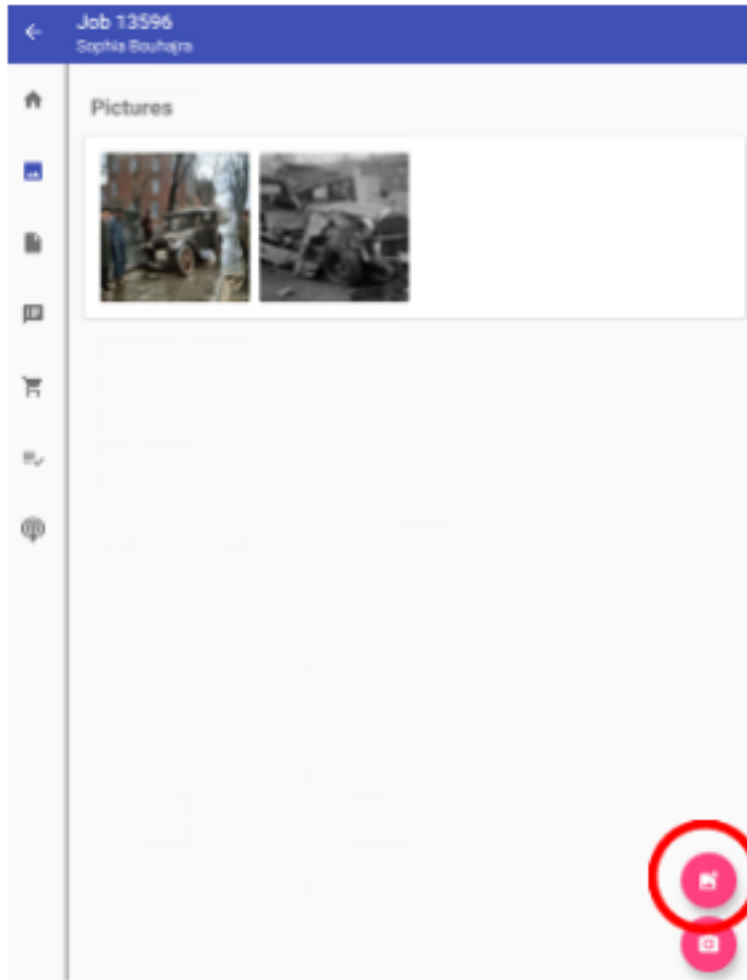
Future Development expected to be released this month: Stop tasks automatically after midnight

A new configuration will be added that will ensure that tasks started after the schedule will be automatically stopped after midnight. You can set this up using the following configuration: `AUTO_STOP_PRESENCE_AT_MIDNIGHT`.

Pictures workshop application

From the next release of the workshop application it will be possible to add pictures from the gallery to the general pictures. Pictures will also be automatically saved in the gallery to avoid data loss. You can add the photos from the gallery to the job by pressing the following icon:





Parts order from the workshop application

From the next release of the workshop app it will be possible to work with numbers after the decimal point. This was not possible in the past.

Job 149
Sophia Bouhajra

New Order Request
Sophia Bouhajra

Creator: Sophia Bouhajra

New Order Line

Please fill in the details below.

Part number: 123456

Description: tes test

Quantity: 1.2

TAKE PICTURES

CANCEL

ADD

1

2

3



4

5

6

Done

7

8

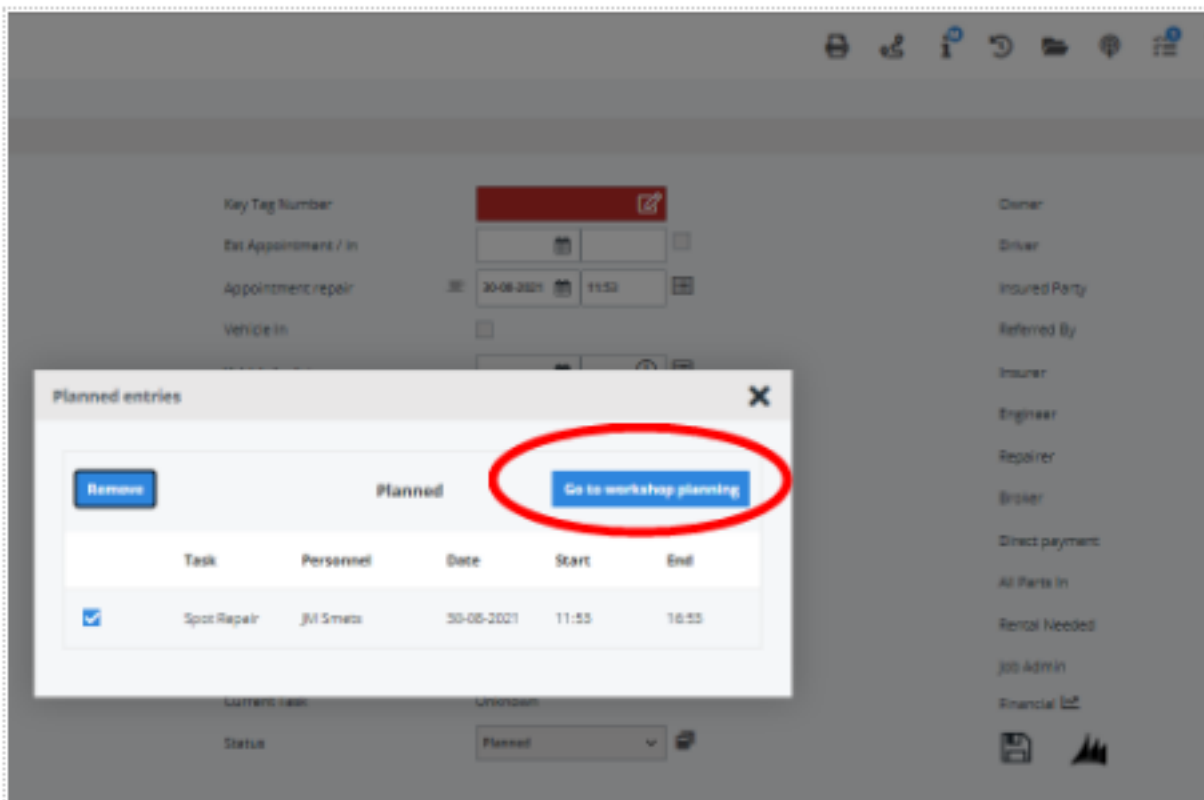
9

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0

Adjustment popup 'go to planning'

When you press the planning icon after scheduling tasks in a job, you have the option to press the 'go to planning' button here:



When pressing the button, PlanManager will take you, to the first task in the planning. A change has been made here so that from this release on, PlanManager will take you to the first task that is not on the status 'completed'. You can use the following configuration: `PLANNING_GO_TO_ACTIVITY_FROM_JOB`

Workshop control report

Seite 4 / 7

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URL: <http://faq.insypro.com/index.php?action=artikel&cat=0&id=1322&artlang=de>

A new report was created in PlanManager with the following info:

Job: jobnumber, license plate, make, model, insurer

Total hours: hours

- Task type name: hours, initials (of the assigned technician)
Background color: green -> every task for that task type = completed
- orange → at least 1 task for that task type = progress,
- light grey if there is no task for this task type.

ECD: the ECD

Background color: red → if overdue

Days on site: calculate the days between today and vehicle in date.

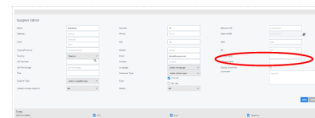
Parts: <parts delivered>/<total parts ordered>
 Background color: green -> every part is delivered

Dashboard Financial Operational Management Other Scheduled																					
																			16-08-2021	22-08-2021	Today This Week
Job	Registration	Make	Insurer	Total	Mechanics	Survey	Disassembly	Bodywork	Preparation	Spot Repair	Paintwork	Assembly	Misc.	Finishing Touch	Bodywork Aluminium	Fixed salary	Work third party	Replacement Car	Ontsmetten	Predictedenddate	Days
14230	TEST	HYUNDAI		1.67 Hours (0%)	0.33 Hours							1.33 Hours								17-08-2021	13
14235	DAW23123133	BWM	AG INSURANCE	10.51 Hours (86%)	9 Hours k2,0v							0.17 Hours 0v		1.2 Hours	0.14 Hours					21-08-2021	10
Total				12.17 Hours	9.33 Hours							1.5 Hours		1.2 Hours	0.14 Hours						

You can find this report by going to Report – Operational- Workshop control report.

Scheduled delivery date

From this release onwards, it is possible to add a delivery date to a supplier. You can do this by going to Management - Third Parties - Suppliers.



Job # 14208

Order #: 28 Internal order Dealer: Arnold Stahl
 Name: OCKLAC Creation Date: 10-09-2021 13:21
 Model: Order date: Location: Lager 1000
 Registration plate: ABCDEF Status: Cleared
 Supplier: Preferred Supply Date: 10-09-2021
 Supplier Invoice #: Purchase Order: 0
 Comments: Date Status: 0
 Use Taxes

Item List Results: showing items 1-2 of 2.

Item	#	Part #	Description	Qmnt.	Reord.	Unit	Discount	Purchase	Expected delivery date	Total Date	Total Purchase	Status	Status Date
<input type="checkbox"/>	1		armrest	1	0	€ 0,00	0,00%	€ 0,00		€ 0,00	€ 0,00	Pending	10-09-2021
<input type="checkbox"/>	2		engine	1	0	€ 0,00	0,00%	€ 0,00		€ 0,00	€ 0,00	Pending	10-09-2021
Total amount										€ 0,00	€ 0,00		

Update selected items - Set status to: (0 Items Selected € 0,00 Selects € Purchase Total)

From now on, it is also possible to adjust the planned delivery time manually per item.

Eindeutige ID: #3557

Verfasser: Sophia Bouhajra

Letzte Änderung: 2021-09-03 13:25