

Versions

2022-02 February

Extra info on group invoice

In the past, it was already possible to add extra info to the group invoice using the following configurations:

ACCOUNTING_GRPD_INV_FIELD_LINE_1

ACCOUNTING_GRPD_INV_FIELD_LINE_2

From this release it is also possible to add the following info to these configs: Co2, fuel type, color code

You can find more info about the use of group invoices in our FAQ under: Grouping multiple JOBS in 1 invoice.

Stock item for multiple models

In the past, it was already possible to move parts that were ordered to the stock. This part was then always linked to a make and model. Because some parts can be used for different brands/models, an adjustment was made so that when moving a part to the stock, it is possible to remove the brand/model.

Wincar paint import (only for Italy)

The spreading for wincar import has a max of 20 AE for paint. We have decided to make this configurable by creating the following configuration option: (WINCAR_MAX_PAINT_AE). This option is not visible by default. Please contact support@insypro.com in case this configuration needs to be added.

Adjustment discount invoice

An extra option has been added that makes it possible to enter a fixed discount amount on the invoice, instead of a discount %.

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The screenshot shows the 'Edit Invoice Line' dialog box with the following fields and values:

Field	Value
Type*	Part
Ledger	test21
Description*	Test part
Number	23
Unit Price	€ 50
Quantity	1
Discount percentage	% 0
Discount amount	€
VAT Percentage	% 21
Amount Excl.	€ 50
Amount Incl.	€ 60.5

A blue 'Save' button is located at the bottom center of the dialog.

You can enter this discount amount before pressing the key for the invoice line. In addition to the discount % option, you will also see an option to grant a discount amount on the invoice line.

The option to enter a discount amount was also incorporated in the discount schemes. If you go to Invoicing - Discount Schemes in PlanManager, you will see that you can also work with a discount amount.

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The screenshot shows the 'Edit rebate scheme' interface. At the top, there is a header 'Edit rebate scheme'. Below it, there is a form with a 'Name' field containing 'test123 3 (Copy)' and a 'Creditnote' checkbox. There are 'Save' and 'Remove' buttons. A 'New Rule' button is visible on the left. A 'New Rule' dialog box is open in the center, showing options for 'Type' (Task or Part, with 'Part' selected), a dropdown menu set to 'Aftermarket', and radio buttons for 'Percentage' (selected) and 'Amount'. A 'Discount %' field is also present. 'Cancel' and 'Save' buttons are at the bottom of the dialog.

You can activate this option by setting `SHOW_INVOICE_DISCOUNT_AMOUNT_FIELD` to 'yes'. By default this configuration is set to 'no'.

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