

2024 UPDATES

Plan Manager Release Notes 202417

Reception application: Driver and owner driving license photos should no longer be uploaded as one image, but always be displayed as a merged image.

Rental: Fixed an issue with Rental_Free. Setting the Rental_Free parameter in the general settings to "no" will now automatically populate the default option "0%" in the discount box.

Setting the Rental_Free option to "yes" will now automatically populate the option "100% free" in the discount box.

Claims flow calendar: When you click on the calendar, it now appears above the tasks, allowing you to select a specific date.

The screenshot displays the Plan Manager interface. At the top, there is a dropdown menu for 'Bodyshop A', a date input field showing '01-07-2024', and a dropdown for 'Select a damage flow type'. Below these are color-coded day indicators: Monday (green), Tuesday (purple), Wednesday (yellow), and Thursday (blue). A calendar for July 2024 is open, showing the dates from 1 to 31. The main area shows a grid of tasks for Wednesday 03/07/2024 and Thursday 04/07/2024. Each task is represented by a colored bar with text indicating a free status and a ratio, such as 'Free (5/5)', 'Free (3/3)', 'Free (2/2)', 'Free (1/1)', 'Free (3/3)', 'Free (0/0)', and 'Free (0/0)'. A 'Reset' button is visible on the right side of the calendar.

Invoicing: Previously, the VAT exemption choice was not saved after it was selected. Now, the selected option is retained even after selecting and returning to the list. In addition, the option "UNIT - 0%" is placed as the first option in the list.

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PlanManager

Job # 169419

Set Invoiced Party

Customer: [Field]
Location: [Field]
Type: [Field]
Journal: [Field]
Number: [Field]
Language: [Field]
Date: [Field]
Expiry Date: [Field]
Amount End: € 250.00
VAT: € 0.00 0%
Amount Incl: € 250.00
Line amount: € 250.00

VAT exemption: [Dropdown]
VAT - On Ethelweid: [Dropdown]

PDF Email

Save Save to journal Remove Import from job

ODBC connection - Solera Datacenter:

We have fixed the following options so that search results are again obtained from the customer's local database.

Location

Registration

Make

Model



Type

Model year

VIN/Code

Load by Registration

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Registration	<input type="text"/>	
Make	<input type="text"/>	
Model	<input type="text"/>	
Type	<input type="text"/>	
Model year	<input type="text"/>	
VIN/Code	<input type="text"/>	
Colour	<input type="text"/>	<div>Load by VIN</div>

If the ODBC functionality is misconfigured in Plan Manager, the new core will no longer display a connection error or crash. Instead, the following message will be displayed: "The feature you were trying to use is deprecated. Contact customer service to enable the new ODBC connection."

Please refer to the FAQ "ODBC Connections Guide in PLANMANAGER" for the new guide on how to ensure your ODBC connection is configured correctly.

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