

# Rental

## How to manage your courtesy cars and planning

Managing the courtesy cars.

Add a courtesy car

To add a courtesy car, click the "Car Fleet" tab - "Courtesy Car".

Click on the top left of the list of vehicles in the "New" button

The screenshot shows the PlanManager software interface. At the top, there are navigation tabs: Help, Workshop, Job, Planning, Report, Maintenance, System, Car Fleet, and Invoicing. The 'Car Fleet' tab is selected. Below the tabs, there are several buttons: Back, Courtesy Car Planning, Courtesy Cars, Car Categories, Items to check, and Services. A red circle with the number '1' is placed over the 'New' button in the top left corner of the vehicle list. A red circle with the number '2' is placed over the 'Filter' section on the left. A red circle with the number '3' is placed over the 'Registration' column header in the vehicle list. The vehicle list contains the following data:

Number	Registration	Vin	Make	Model	Type	Category	Fueltype	Gear	Mileage
1	1GJH852		AUDI	A4		C	diesel	Automatic	2598
2	1QSD456		VW	POLO		A	petrol	Manual	23567
3	1MOI874		FORD	FOCUS		B	diesel	Manual	12598
4	1HGD963		BMW	SERIE 1		C	diesel	Automatic	32689
5	1FDE852		FORD	FIESTA		B	diesel	Manual	5000
6	1AED258		VW	LUPO		A	petrol	Manual	0
7	1GFE863		AUDI	A3		C	diesel	Manual	
8	1AZS582		CITROEN	C4		B	diesel	Manual	
9	1ERD785		VW	GOLF		A	petrol	Manual	
555	DE16BBB	W0L07PL1234567890	VAUXHALL	ASTRA	Hatchback	A	petrol	Manual	0
556	DE16CCC	W0L07PL1234567891	VAUXHALL	ASTRA	Hatchback	A	petrol	Manual	0

In order to create a new car courtesy, you need a minimum number plate (there can not be two courtesy cars with the same plate), and the name of the location if your company has multiple locations.

However it is advisable to add the maximum amount of data (make, model, fuel type, box ...) to your courtesy car to the best use of the system. By clicking → Show more details you can add additional information concerning the car.

Once you complete all the data, click the "Save" button

The screenshot shows the 'Courtesy Car' form in the PlanManager software. The form is divided into several sections. The top section contains fields for Location, Number, VIN, Registration, Make, Model, Category, Type, Co2, Colour, Number of doors, Fuel tank capacity, Fueltype, Gearbox, GPS, 4x4, Airco, Alloy rims, Towing hook, Roof rails, and Seven seats. The bottom section, which is highlighted with a green border, contains fields for Greencard nr, Excess, UsualDriver, Insurance, Greencard duedate, Coc duedate, Mileage, Checkup Interval Months, Checkup Interval KM, Winter Tires, Summer Tires, All Season Tires, Damage, Lease Company Assistance Provider, Driving From, and Driving Until. A 'Save' button is located at the bottom of the form. A red arrow points to the 'Show more details' link above the bottom section.

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Delete a courtesy car

when you do not use a Courtesy Car, it must be assumed that we should not remove it from the program.

You just make it inactive, For if a traffic fine reaches you 2 months later, you have to find this vehicle and who was driving it.

To make a courtesy car inactive, click the tab "Car Fleet" - "Courtesy Car" and click on the vehicle you want to make inactive (you also have the option to enter data into the filter on the left of screen to find the correct vehicle directly).

Then click the button "Show more details"

Then click "Change vehicle to INACTIVE" then click "Save."

The screenshot shows a form for editing vehicle details. A green arrow labeled '1' points to the "Show more details." link. A green arrow labeled '2' points to the "Change vehicle to INACTIVE" button. A green arrow labeled '3' points to the "Save" button. The form contains fields for Greencard nr, Excess (£ 250), UsualDriver (select a user), Insurance (BA), Greencard duedate, Coc duedate, Mileage (0), Checkup Interval Months (1), Checkup Interval KM (65535), Winter Tires, Summer Tires, All Season Tires (in use), Damage, Lease Company (Courtesi), Assistance Provider (AA), Driving From (09-11-2016), and Driving Until (28-02-2017).

Your vehicle is now inactive, so it will no longer appear on the rental planning.

If you want to see the profile of this inactive vehicle, click the "Car Fleet" tab - "Courtesy Car" and uncheck the box in the filter "Only active vehicles"

You'll see in your list that the vehicle will reappear but gray.

The screenshot shows the PlanManager interface. The top navigation bar includes PlanManager, Help, Workshop, Job, Planning, Report, Maintenance, System, Car Fleet, and Invoicing. The main content area shows a list of vehicles with columns: Number, Registration, Vin, Make, Model, Type, Category, Fueltype, Gear, and Mileage. A green arrow points to the "Active vehicles only" checkbox in the filter section, which is currently checked. Another green arrow points to the vehicle with registration 1AED258.

Number	Registration	Vin	Make	Model	Type	Category	Fueltype	Gear	Mileage
1	1GJH852		AUDI	A4		C	diesel	Automatic	2598
2	1QSD456		VW	POLO		A	petrol	Manual	23567
3	1MOI874		FORD	FOCUS		B	diesel	Manual	12598
4	1HGD963		BMW	SERIE 1		C	diesel	Automatic	32689
5	1FDE852		FORD	FIESTA		B	diesel	Manual	5000
6	1AED258		VW	LUPO		A	petrol	Manual	0
7	1GFE863		AUDI	A3		C	diesel	Manual	
8	1AZS582		CITROEN	C4		B	diesel	Manual	
9	1ERD785		VW	GOLF		A	petrol	Manual	
555	DE16888	WOL07PL1234567890	VAUXHALL	ASTRA	Hatchback	A	petrol	Manual	0
556	DE16CCC	WOL07PL1234567891	VAUXHALL	ASTRA	Hatchback	A	petrol	Manual	0

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To see this vehicle in the courtesy cars planning, click on the "Car Fleet" tab, then click the button "Show / Hide filter" and then select from the dropdown list: "Only vehicles Inactive"

The screenshot shows the 'Courtesy Car Planning' interface. A 'Filter' dropdown menu is open, showing options: 'Active vehicles only', 'Inactive vehicles only', and 'select a fueltype'. A green arrow points to the 'Inactive vehicles only' option. The background shows a calendar grid with vehicle details for dates from Sun 06/08 to Thu 10/08. A 'Show/hide filter' button is highlighted with a green arrow.

In the same way you changed the status of a vehicle to inactive, you can change it back to active, you will then see an asterisk after the license plate number.

## Vehicle categories

You can manage categories of your vehicles via the tab "Car Fleet" - 'Vehicle categories'.

To add a category, click the "New" in the top left and complete the data on the left of your screen. You can add a name, a franchise, a cost, a price ( by day, week, etc...) Then click on "Save"

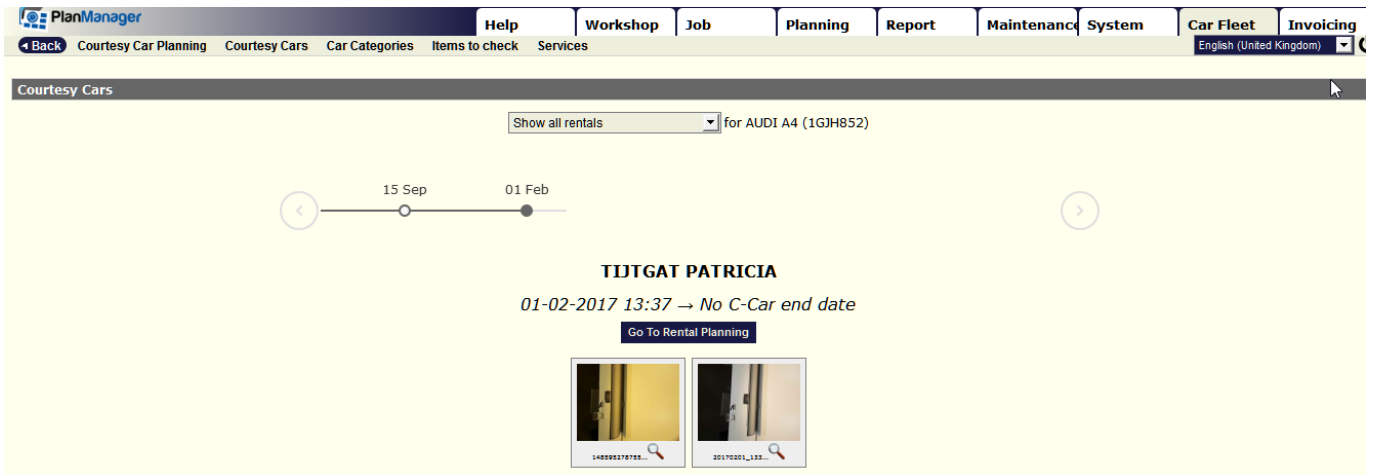
The screenshot shows the 'Car Category Editor' interface. The 'New' button is visible. The interface shows a form for adding a new category with fields for Name, Cost, Rent, Excess, and Free KM. A table below the form lists existing categories A, B, and C with their respective costs, rents, excesses, and free kilometers.

Name	Cost	Rent	Excess	Free KM
A	£ 9.5	£ 15	£ 450	0
B	£ 12.5	£ 20	£ 550	50
C	£ 15	£ 25	£ 650	0

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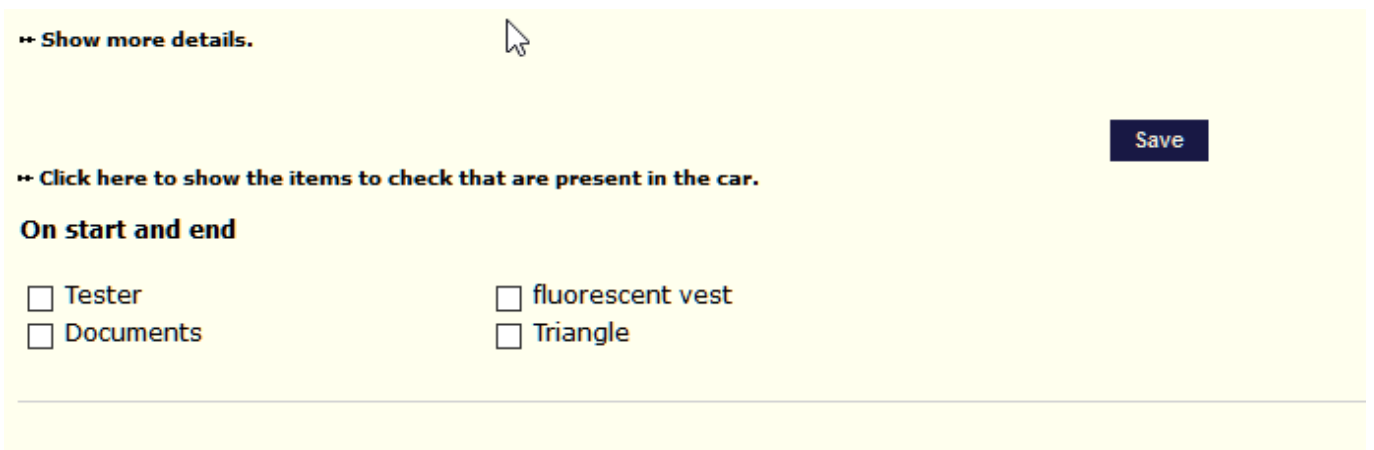
Top of the screen “Courtesy Cars”

On the top of the screen you will find the latest rentals, with a timeline to easily find the driver during a certain period. You will also be able to check the images concerning that rental.

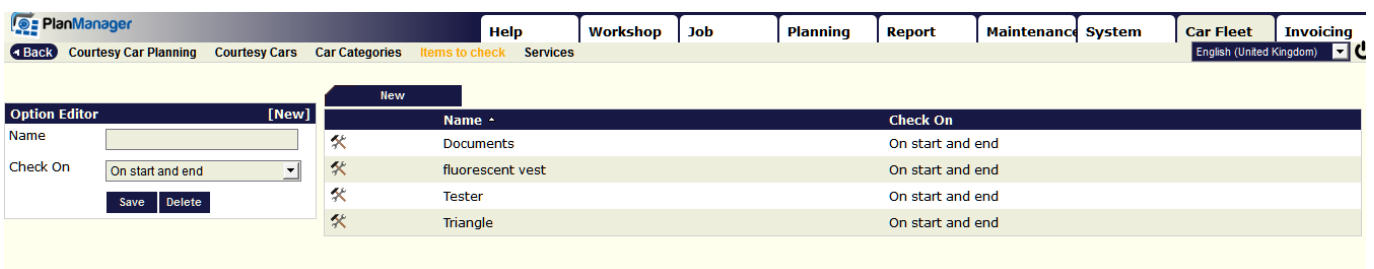


Items to check

You can put a list of items to check in PlanManager, either on the start or the end of the rental, or both. To do so click on → Click here to show the items to check that are present in the car. You will get a list where you can choose which items to check.



You can create these items by going to “Items to check” in the “Car fleet” tab:



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Unique solution ID: #1535

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