

General

How to add a discount on an estimation

There is a "Discount" field(1) on the task and part page. Click on the Edit icon (2) in the tasks or parts table on the job screen.

The screenshot displays two tables: 'Tasks' and 'Parts'. In the 'Tasks' table, the 'Amount' column shows values like '€ 45,00 (10%)' and '€ 25,00'. In the 'Parts' table, the 'Total' column shows values like '€ 450,00 (25%)' and '€ 12,00'. Red circles highlight the 'Discount' field (1) and the 'Edit' icon (2) in both tables.

Type	Comment	Work Units	Minutes	Rate	Amount	Status
Stripping		10,0 WU	60 min	€ 50,00	€ 45,00 (10%)	Created
Panel beating		15,0 WU	90 min	€ 50,00	€ 67,50 (10%)	Created
Preparation		20,0 WU	120 min	€ 50,00	€ 90,00 (10%)	Created
Paint job		15,0 WU	90 min	€ 50,00	€ 63,75 (15%)	Created
Re-assembly		15,0 WU	90 min	€ 50,00	€ 67,50 (10%)	Created
Cleaning		5,0 WU	30 min	€ 50,00	€ 25,00	Created
Total	80,0 WU	8h00		€ 358,75		

[Apply a new rate to all tasks](#)

N°	Name	Price	Quant.	Total	Replace
---	Parts	€ 600,00	1	€ 450,00 (25%)	Yes
---	Small material 2%	€ 12,00	1	€ 12,00	Yes
			2,00	€ 462,00	€ 462,00

This allows you to add a discount (1 & 2) in the estimate. This discount is transferred to the invoice lines when you create an invoice.

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Job # [10962](#)

Type	<input type="text" value="Stripping"/>	Time(Hour)	<input type="text" value="1 (01:00)"/>	Comment
Status	<input type="text" value="Created"/>	Rate labour	<input type="text" value="€ 50"/>	
Time(WU)	<input type="text" value="10.0"/>	Discount %	<input type="text" value="10"/>	
Time(min)	<input type="text" value="60"/>	Amount	<input type="text" value="€ 45"/>	

Unique solution ID: #4084

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