

General

How to send a vehicle to the workshop

Send a vehicle to the workshop

The goal is to enter the vehicle in the workshop so that employees can begin the repair of the car and clock on the different tasks.

First you must locate the vehicle in the job list.

Job tab - List of jobs: type the license plate (or part - minimum 3 characters) in the filter field and hit the <Enter> key to open the job in question.

In order to put a vehicle in the workshop, 3 conditions must be met:

- 1) Tasks must exist for the job.
- 2) The vehicle must be present in your body shop.
- 3) An estimate must exist for which the "RO" button is enabled, and all tasks cannot be completed.

The screenshot displays the PlanManager software interface for Job # 10962. The interface is divided into several sections:

- Navigation Menu (Left):** Includes options like COMMUNICATION, HELP, WORKSHOP, JOB, PLANNING, REPORT, MAINTENANCE, SYSTEM, RENTAL, and INVOICING.
- Job Details (Main Content):** Contains various input fields and buttons for job management, such as 'Key Tag Number', 'Photo / File', 'Repair appointment', 'Vehicle in date', 'Body in date', 'Planning', 'Start / End', 'Estimated end date', 'Client informed', 'Book out date', 'Off site date', 'Current Task', and 'Status'.
- Tasks Table (Bottom):** A table listing tasks with columns for Type, Comment, Work Units, Minutes, Rate, Amount, and Status. The tasks include Stripping, Panel beating, Preparation, Paint job, Re-assembly, Waxing in & out, and Final quality check.
- Buttons and Indicators:** A red circle '1' highlights the 'Vehicle in date' field. A red circle '2' highlights the 'Tasks' table. A red circle '3' highlights the 'RO' button in the bottom right corner.

Once these conditions are fulfilled, the job will appear in the Workshop screen.

General

The screenshot shows the PlanManager dashboard with a sidebar on the left containing navigation options like COMMUNICATIE, HELP, ATR, DOSSIER, PLANNING, RAPPORT, BEHEER, SYSTEEM, VERHUUR, and FACTURATIE. The main area displays a grid of active cases (Dossier) with columns for Nummerplaat, Merk, Model, KLANT, Kleur, and Bloknnummer 2. The cases include:

- Dossier -202201: ONDERHOUD
- Dossier 10787: 1RX128 FEUGEOT 2008 AIR TRENDS
- Dossier 10791: 1RV5104 VOLKSWAGEN POLO CLABOTS
- Dossier 10797: 1CRJ559 BMW X5 DBU SCHILDERWER...
- Dossier 10802: 1XHMSB2 MINI COOPER LEASE PLAN BLACK PEARL
- Dossier 10805: 1YB607 TOYOTA YARIS HYBRID Sophia Bouhaya
- Dossier 10811: 286985 JAGUAR F-PACE HULP NV
- Dossier 10851: 2ABC411 JAGUAR F-PACE HULP NV
- Dossier 10882: 1XR8759 BMW 320D TVL
- Dossier 10932: 1XR8759 BMW 320D Smets Jean-Mar... Grijs
- Dossier 10962: 1XR8759 BMW 320D Smets JM Grijs

By clicking on this job, your colleague in the workshop will see the different tasks and the damage and if necessary the pictures of the car.

The screenshot shows the detailed view of a job (Dossier #10962) for a BMW 320D. The interface includes a sidebar with navigation options and a main area with the following details:

- Nummerplaat: 1XR8759
- Model: 320D
- Kleur: Grijs
- Opmerkingen: E - Replace : Bumper Complete I - Repair : Front Left Wing L - Fatio-Paint : Front Left Door
- Schade analyse: Schade Foto's
- Tasks and Status:

Task	Status	Opmerkingen
Demontage	Aangemaakt	Bumper Complete...
Plaatwerk	Aangemaakt	Front Left Wing
Voorbereiding	Aangemaakt	Bumper Complete...
Spuitwerk	Aangemaakt	Bumper Complete...
Montage	Aangemaakt	Bumper Complete...
Wassen in & uit	Aangemaakt	Bumper Complete...
Eindcontrole	Aangemaakt	Bumper Complete...
Mechaniek		
co regelen		
Polijsten		
remmentest		
Vervoer/Transport		
Lichten regelen		

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