

Audatex

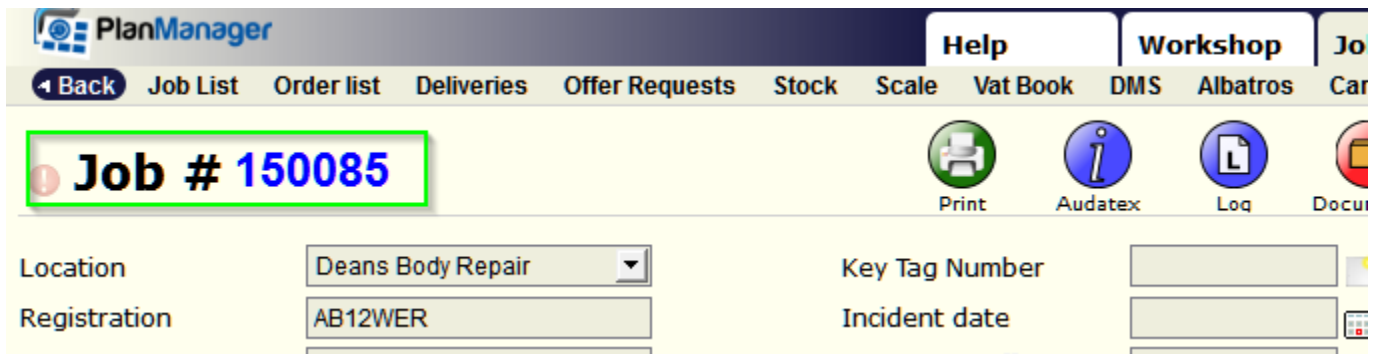
How can I send an Audatex file to PlanManager?

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The jobs are automatically sent from Audatex to PlanManager.

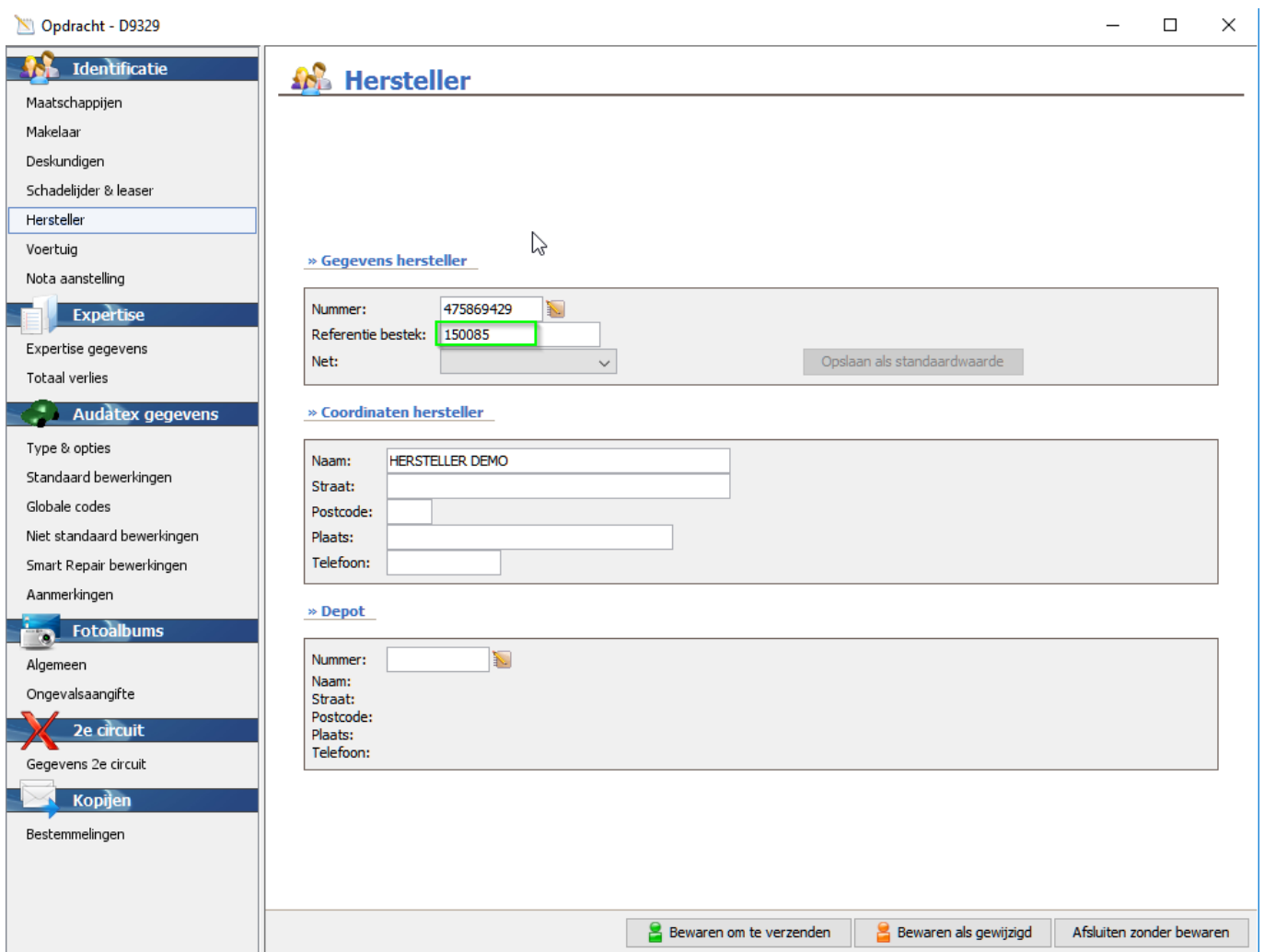
For this, you must have put the job number in the reference field in Audatex. You can find the repair order number in your Audatex folder on the "repairer" tab

This must be filled with the job number you find in PlanManager.



The screenshot shows the PlanManager software interface. At the top, there is a navigation bar with 'PlanManager' logo and tabs for 'Help', 'Workshop', and 'Jobs'. Below this is a secondary navigation bar with 'Back', 'Job List', 'Order list', 'Deliveries', 'Offer Requests', 'Stock', 'Scale', 'Vat Book', 'DMS', 'Albatros', and 'Car'. A prominent box displays 'Job # 150085'. To the right are icons for 'Print', 'Audatex', 'Log', and 'Docu'. Below these are input fields for 'Location' (set to 'Deans Body Repair'), 'Registration' (set to 'AB12WER'), 'Key Tag Number', and 'Incident date'.

Will therefore reference to 21965 claim within audatex



The screenshot shows the 'Opdracht - D9329' window in Audatex. The left sidebar contains a menu with categories: 'Identificatie' (Maatschappijen, Makelaar, Deskundigen, Schadelijder & leaser, **Hersteller**, Voertuig, Nota aanstelling), 'Expertise' (Expertise gegevens, Totaal verlies), 'Audatex gegevens' (Type & opties, Standaard bewerkingen, Globale codes, Niet standaard bewerkingen, Smart Repair bewerkingen, Aanmerkingen), 'Fotoalbums' (Algemeen, Ongevalsaangifte), '2e circuit' (Gegevens 2e circuit), and 'Kopijen' (Bestellingen). The main area is titled 'Hersteller' and contains three sections: 'Gegevens hersteller' with fields for 'Nummer' (475869429), 'Referentie bestek' (150085), and 'Net'; 'Coördinaten hersteller' with fields for 'Naam' (HERSTELLER DEMO), 'Straat', 'Postcode', 'Plaats', and 'Telefoon'; and 'Depot' with fields for 'Nummer', 'Naam', 'Straat', 'Postcode', 'Plaats', and 'Telefoon'. At the bottom, there are buttons for 'Bewaren om te verzenden', 'Bewaren als gewijzigd', and 'Afsluiten zonder bewaren'.

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You can now continue working on your quote and save it. When sent, it automatically imports in PlanManager.

Unique solution ID: #1590

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