

Audatex

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1. Set PlanManager to use the queue.

To configure PlanManager, go to the "System" tab - "Options." Search in the list setting: INFORMEX_QUEUEING. The default setting is "NEVER".

✖	INFORMEX_IMPORT_REPAIRDESC	informex	NEVER
✖	INFORMEX_RENEW_FILES	informex	Non
✖	CREATE_ON_EMPTY_TASKS	informex	Oui
✖	INFORMEX_QUEUEING	informex	NEVER
✖	INFORMEX_IMPORT_IDS_ONCE	informex	
✖	INFORMEX_IMPORT_REPAIRERS	informex	
✖	INFORMEX_MULTIRATE_IMPORT	informex	Oui

You can set this option to one of the following:

NEVER	Always import automatically (No used queue; this is the default).
SMART	Automatically import when the "job" field was filled in audatex and that the job is found in PlanManager. The others are placed in the queue.
ALWAYS	Audatex All jobs are placed in the queue (never automatically imported).

Set the configuration to "ALWAYS" or "SMART" to use the queue. Then go to the "job" tab and check if you can see the submenu "Audatex Claims".

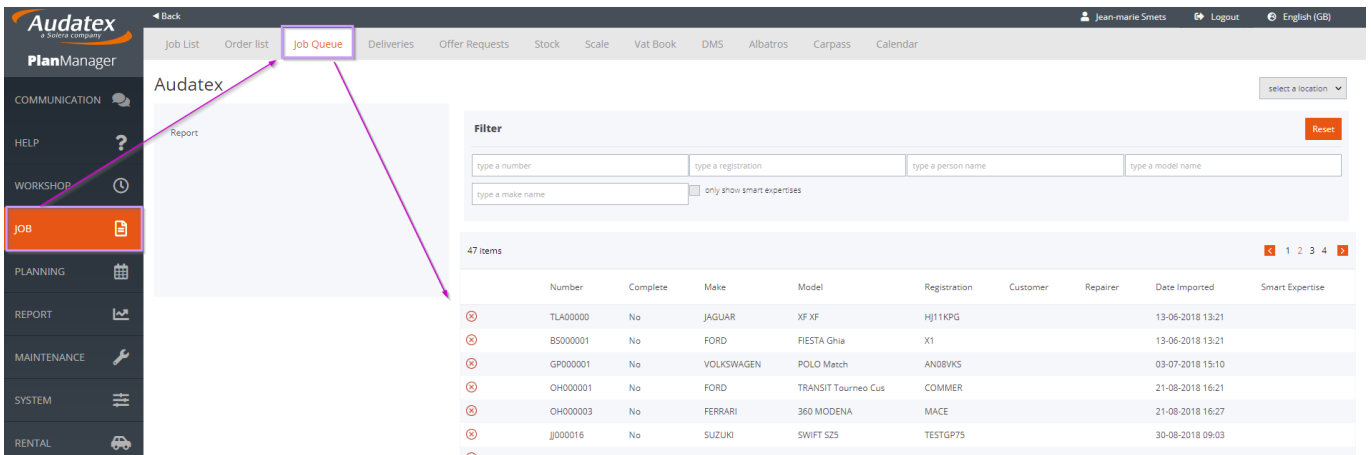
If you don't see this submenu go to the "System" tab - "permissions". Select from the list on the left a group of users who need to upload jobs from audatex. (A list on the right will be charged). Open the list by clicking the little "+" to the right of the line. Then check the boxes on the audatex claims line, and click on "Save permissions".

Repeat for all user groups which must be able to load the audatex jobs.

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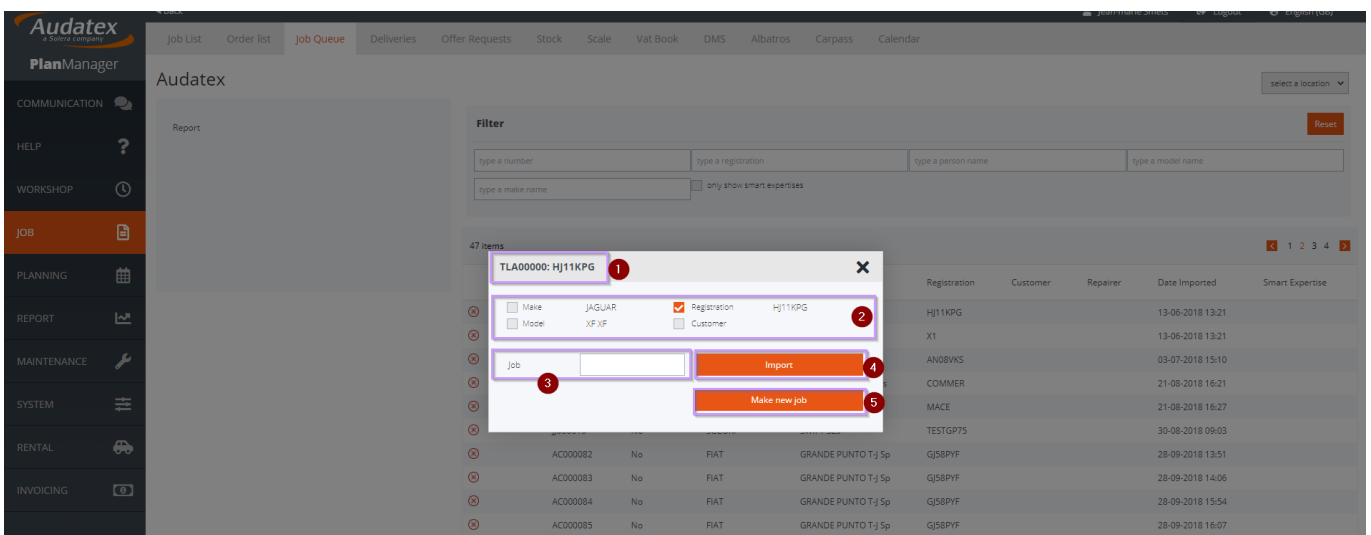
3. Audatex Claim page

Go to the "job" tab - "audatex claims". On the left, there is a filter to select audatex jobs based on number, registration, name, model and make.



4. Load the jobs in the queue in a folder.

To load an Audatex mission in PlanManager, click on the line. You will see the following popup:



On the header is the audatex number (1). Just below is a table with information concerning the job (2).

If you want to load the job into an existing folder, register PlanManager record number in the "Job" (3) and press the "Import" button (4)

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If you want to upload the job to a new folder, click on the button "Create new folder" (5)

When PlanManager can find a recent job with the same plate number or the same client name, then it will also be posted here. If you click on a table row, the number of job will be placed in the "Job" field. Click the "Import" button

Unique solution ID: #1592

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Last update: 2022-04-20 11:27