

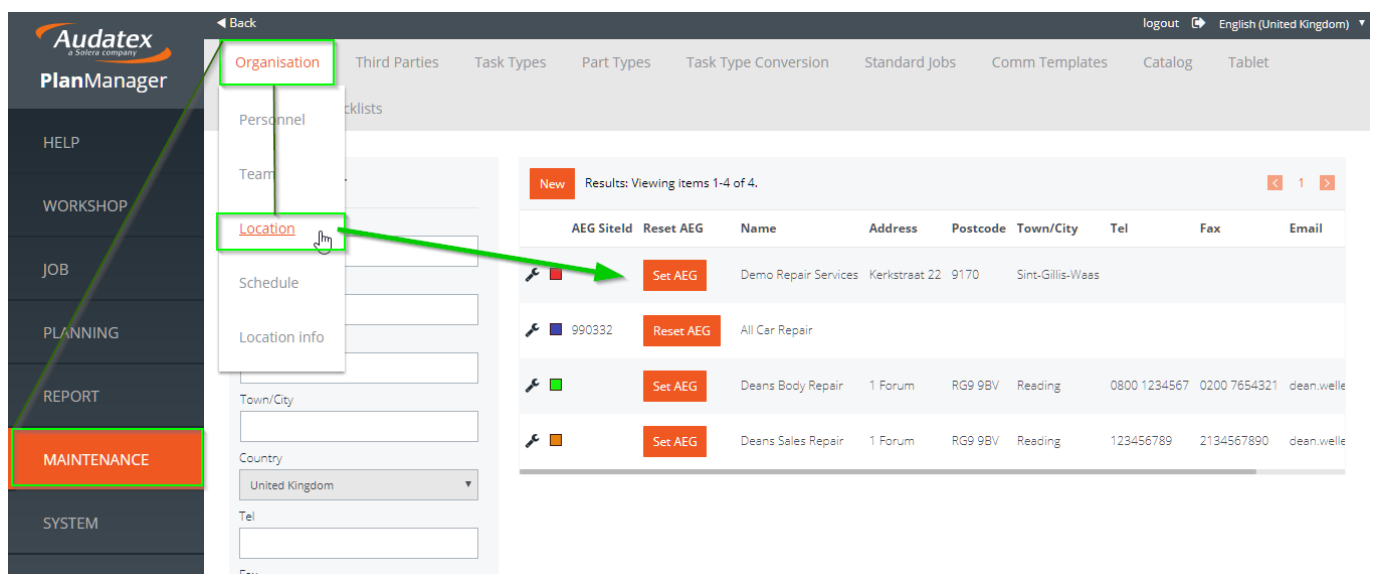
Audatex

How to set up the link in PlanManager with Audatex.

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To be able to use Audatex-Integration within PM(PlanManager), you first have to create a link for each of the PM location with the “Auda Enterprise Gold” system user login for the corresponding site (each AEG site will need to have a specific system user created for this particular purpose).

To link the AEG site with the PM location, within PM go to “Maintenance - Organisation - Location”, choose the concerned location, and click on “Set AEG”.

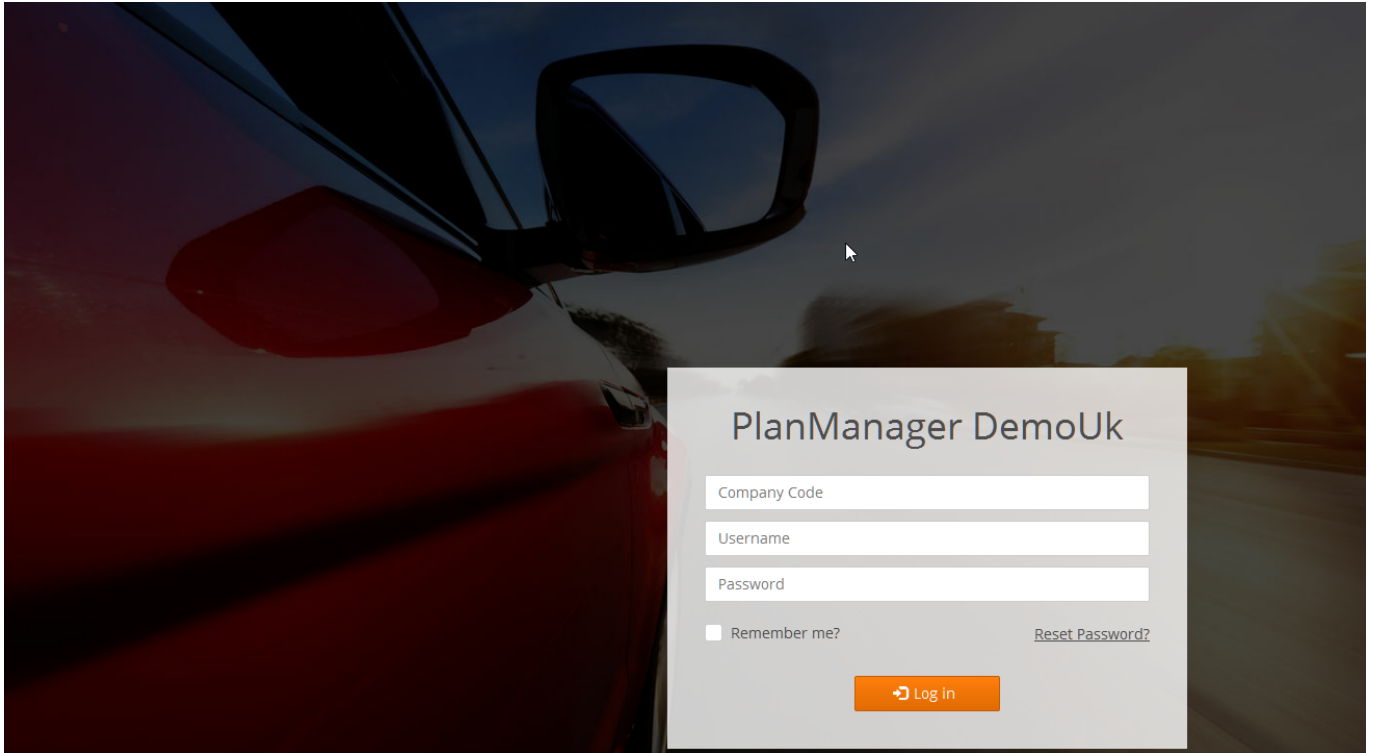


The screenshot shows the Audatex PlanManager interface. On the left, a sidebar menu has 'MAINTENANCE' highlighted. A dropdown menu is open under 'Organisation', with 'Location' selected. A green arrow points from 'Location' to a table of AEG sites. The table has columns: AEG SiteId, Reset AEG, Name, Address, Postcode, Town/City, Tel, Fax, and Email. There are four rows of data, each with a 'Set AEG' button.

AEG SiteId	Reset AEG	Name	Address	Postcode	Town/City	Tel	Fax	Email
	Set AEG	Demo Repair Services	Kerkstraat 22	9170	Sint-Gillis-Waas			
990332	Reset AEG	All Car Repair						
	Set AEG	Deans Body Repair	1 Forum	RG9 9BV	Reading	0800 1234567	0200 7654321	dean.welle
	Set AEG	Deans Sales Repair	1 Forum	RG9 9BV	Reading	123456789	2134567890	dean.welle

You will be redirected to the following page, where you can fill in the necessary data. It's very important to use the set up system user for this Site, not one of the individual logins:

Audatex



Once you've done that, you need to fill in the AEG UserId, on the bottom left of the first page ("Maintenance - Organisation - Location").

A screenshot of a web form. The form has several fields: "Rpr" (text input), "Stock" (dropdown menu with "select a supplier"), "Repairer" (dropdown menu with "select a repairer"), "Colour" (text input with a color picker icon), "AEG Siteld" (text input, highlighted with a green border), and "Logo" (text input). Below the "AEG Siteld" field is a green arrow pointing to the "Save" button. The "Save" button is orange and is next to a "Delete" button. There are also "Upload" and "Save" buttons below the "Logo" field.

Once this done, your link with Audatex will be active.

Unique solution ID: #1658

Author: Jean-Marie

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