

Jobs

Creating a customer through his VAT number.

You can add a customer quickly in the owner screen file level with the correct information by looking up the customer on its enterprise number (VAT number)

PlanManager will retrieve the data and fill in the appropriate fields.

The screenshot shows the 'Owner' form in PlanManager. The form is divided into two columns. The left column contains fields for Search, Number, Name, Legal Personality, Title, Address, Town/City, Tel, Fax, Mobile, Email, VAT liable (checked), and Comment. The right column contains fields for Language (English (United Kingdom)), Country (select a country), Customer Type (select a client type), Disabled person (Eligiblenumber), Rebate (select a discount), Drivers license, External Ref, Contact, and Vat (20%). A green oval highlights the 'VAT liable' checkbox and the 'GB9999 9999 99' text field, with a green arrow pointing to the magnifying glass icon next to the field.

Fill in the VAT number, the system will automatically do the little fixes (like adding GB). Then click on the magnifying glass next to the field.

If the registered VAT number is valid, then PlanManager will automatically load the name, address, zip code, city and title. You can now complete customer data more deeply (eg telephone number or email address). Then click, as usual, on the button to save.

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Propriétaire			
Chercher	<input type="text"/>	Langue	Nederlands (België)
Numéro	<input type="text"/>	Pays	Belgique
Nom	INNOVATIVE SYSTEMS PROVIDER	Type Client	Sélectionnez un type
Titre	BVBA	No attestation TVA	<input type="text"/>
Adresse	KERKSTRAAT(SGW) 22	Remise	select a rebate
	<input type="text"/>	Permis de Conduire	<input type="text"/>
Ville	9170 SINT-GILLIS-WAAS	Réf externe	<input type="text"/>
Tel	<input type="text"/>	Contact	<input type="text"/>
Fax	<input type="text"/>	TVA	21%
GSM	<input type="text"/>	Boekhouding 1	0
E-mail	<input type="text"/>	Boekhouding 2	0
N° de TVA	0823.243.651		
Remarque	<input type="text"/>		
Afficher Carte d'identité <input type="checkbox"/>			
S'il vous plaît envoyez la facture à ce parti.: Non			

Unique solution ID: #1574
Author: Jean-Marie
Last update: 2021-11-10 15:48