

System

Extra permissions - modify customer data

An extra functionality has been added that makes it possible to determine which users can edit customer data in a file. You can find these rights under System - User Groups - 'Select a User Group' - File - File Screen- 'Job related Party Popup'.

1. Job related party popup - View permissions

Order list -> StockOrder	<input checked="" type="checkbox"/> Allowed to view	<input checked="" type="checkbox"/> Edit	<input checked="" type="checkbox"/> Delete
Job View -> Job related party popup	<input checked="" type="checkbox"/> Allowed to view	<input type="checkbox"/> Edit	<input type="checkbox"/> Delete

You can select another party by using the search field or you can blank the third party field. You cannot change customer data here. You can only load another customer using the search field.

2. Job related party popup - all permissions unchecked

System

Order list -> StockOrder	<input checked="" type="checkbox"/> Allowed to view	<input checked="" type="checkbox"/> Edit	<input checked="" type="checkbox"/> Delete
Job View -> Job related party popup	<input type="checkbox"/> Allowed to view	<input type="checkbox"/> Edit	<input checked="" type="checkbox"/> Delete

You can view the different parties in a file, but you cannot open the customer data/other party data popup. It is not possible to modify the data of the parties. So, if you don't want a particular user to see the customer data/data of a third party, you can turn off all rights. If these rights are off, the user will only see the name of the party, but no info like the address, phone number, email address, ...

Job # 14135

Location

Insypro SGW

Key Tag Number

Owner

sophia

Registration

TEST12345612

Est Appointment / in

Driver

3. Job related party popup -> Edit rights on-> here you can edit customer data/ data of the parties in a file.

System

Order list -> StockOrder

☒ Allowed to view

☒ Edit

☒ Delete

Job View -> Job related party popup

☒ Allowed to view

☒ Edit

☐ Delete

4. Job related party popup - Delete rights on -> no extra functionality provided behind these rights.

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