

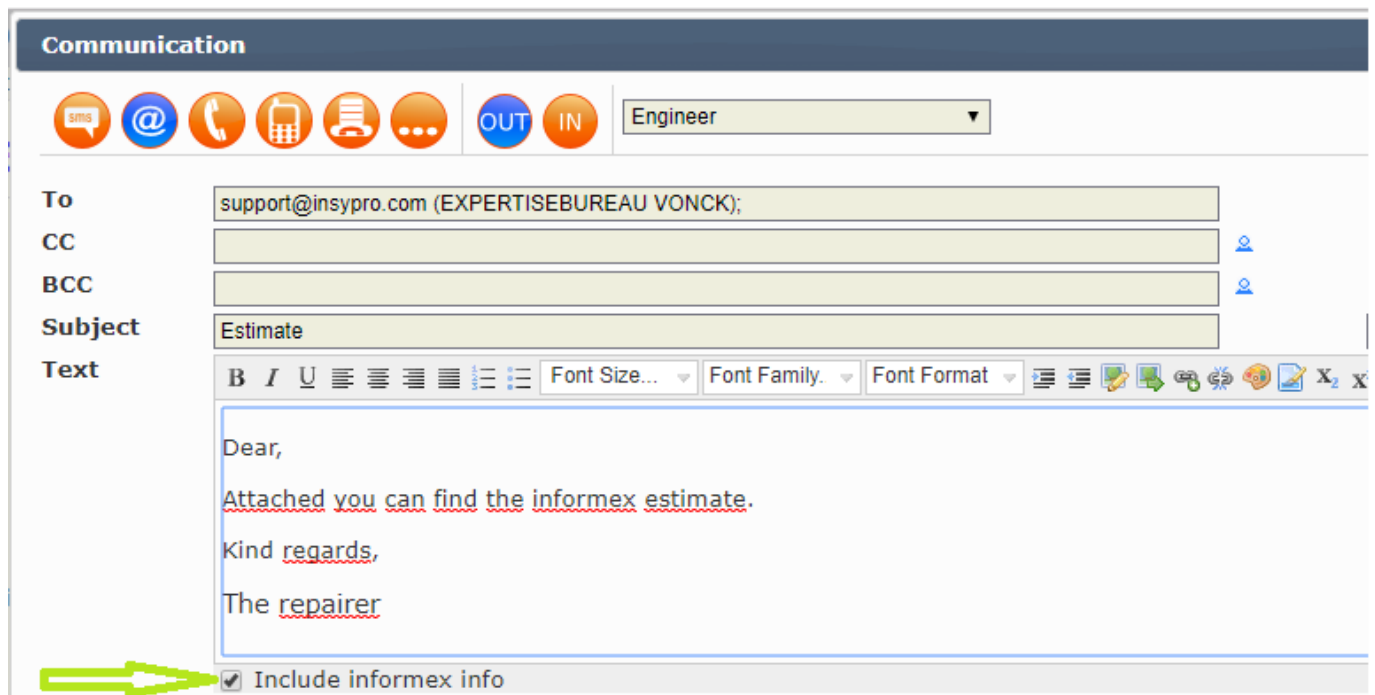
Communication

How do I send an informex estimation to an expert?

If you have read the FAQ item 'How does the communication screen work?' you know how to send an email.

Sometimes an expert or insurer asks for the original informex estimation by emailing. Because planmanager saves the informex estimation that you have loaded, you can send this from the communication with a few clicks.

Select the email icon. Then select the send button to. And finally as a party, select "Expert".



The screenshot shows a communication interface with a toolbar at the top containing icons for SMS, email, phone, mobile, printer, and other actions. Below the toolbar, there are fields for 'To', 'CC', 'BCC', and 'Subject'. The 'Text' area contains a message body. At the bottom, there is a checkbox labeled 'Include informex info' which is checked, indicated by a green arrow.

Complete your email. At the bottom you will see a small selection field "Including informex info". If you select this, the informex estimation in a PDF document will be sent with the e-mail.

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