

Versions

2022-02 February

Extra info on group invoice

In the past, it was already possible to add extra info to the group invoice using the following configurations:

ACCOUNTING_GRPD_INV_FIELD_LINE_1

ACCOUNTING_GRPD_INV_FIELD_LINE_2

From this release it is also possible to add the following info to these configs: Co2, fuel type, color code

You can find more info about the use of group invoices in our FAQ under: Grouping multiple JOBS in 1 invoice.

Stock item for multiple models

In the past, it was already possible to move parts that were ordered to the stock. This part was then always linked to a make and model. Because some parts can be used for different brands/models, an adjustment was made so that when moving a part to the stock, it is possible to remove the brand/model.

Wincar paint import (only for Italy)

The spreading for wincar import has a max of 20 AE for paint. We have decided to make this configurable by creating the following configuration option: (WINCAR_MAX_PAINT_AE). This option is not visible by default. Please contact support@insypro.com in case this configuration needs to be added.

Adjustment discount invoice

An extra option has been added that makes it possible to enter a fixed discount amount on the invoice, instead of a discount %.

Versions

The screenshot shows a software interface for editing an invoice line. At the top, there's a header bar with 'Date' and '11-11-2021'. Below it is a window titled 'Edit Invoiceline' with a close button (X). Inside the window, there are two radio buttons: 'Task' (unselected) and 'Part' (selected). Below these are several input fields: 'Type*' (dropdown menu showing 'Part'), 'Ledger' (dropdown menu showing 'test21'), 'Description*' (text area containing 'Test part'), 'Number' (text field with '23'), 'Unit Price' (text field with '€ 50'), 'Quantity' (text field with '1'), 'Discount percentage' (text field with '% 0'), 'Discount amount' (text field with '€'), and 'VAT Percentage' (text field with '% 21'). At the bottom, there's a summary table with two rows: 'Amount Excl.' with value '€ 50' and 'Amount Incl.' with value '€ 60.5'. Below the table is a blue 'Save' button.

Field	Value
Type*	Part
Ledger	test21
Description*	Test part
Number	23
Unit Price	€ 50
Quantity	1
Discount percentage	% 0
Discount amount	€
VAT Percentage	% 21
Amount Excl.	€ 50
Amount Incl.	€ 60.5

You can enter this discount amount before pressing the key for the invoice line. In addition to the discount % option, you will also see an option to grant a discount amount on the invoice line.

The option to enter a discount amount was also incorporated in the discount schemes. If you go to Invoicing – Discount Schemes in PlanManager, you will see that you can also work with a discount amount.

Versions

The screenshot shows the 'Edit rebate scheme' page. At the top, there's a header 'Edit rebate scheme'. Below it, a form has a 'Name' field with the value 'test123 3 (Copy)' and a 'Creditnote' checkbox. There are 'Save' and 'Remove' buttons. On the left, a sidebar lists categories: 'Type', 'Small Material', 'Corrosion Protec', 'Misc.', 'Disassembly', and 'Paintwork'. A 'New Rule' button is visible. A modal window titled 'New Rule' is open in the center. It contains two radio buttons: 'Task' (unselected) and 'Part' (selected). Below them is a dropdown menu showing 'Aftermarket'. There are two more radio buttons: 'Percentage' (selected) and 'Amount' (unselected). Below these is a text input field for 'Discount %' containing the value '3'. At the bottom of the modal are 'Cancel' and 'Save' buttons.

You can activate this option by setting `SHOW_INVOICE_DISCOUNT_AMOUNT_FIELD` to 'yes'. By default this configuration is set to 'no'.

Unique solution ID: #3853
Author: Sophia Bouhajra
Last update: 2022-02-09 09:50