

General

How to send a vehicle to the workshop

Send a vehicle to the workshop

The goal is to enter the vehicle in the workshop so that employees can begin the repair of the car and clock on the different tasks.

First you must locate the vehicle in the job list.

Job tab - List of jobs: type the license plate (or part - minimum 3 characters) in the filter field and hit the <Enter> key to open the job in question.

In order to put a vehicle in the workshop, 3 conditions must be met:

- 1) Tasks must exist for the job.
- 2) The vehicle must be present in your body shop.
- 3) An estimate must exist for which the "RO" button is enabled, and all tasks cannot be completed.

The screenshot displays the PlanManager software interface. The top navigation bar includes tabs like Job List, Claims360, Order list, Job Queue, Auditors, Deliveries, Offer Requests, Stock, Ubensh, Scale, Vat Book, DMS, Albatros, Driver2, Carpass, Calendar, and Carcan. The main content area is titled 'Job # 10962' and shows various fields for vehicle information, including Location, Registration, Make, Model, Type, Model year, VIN, Colour, Mileage at Photo shoot / at Repair, First registration, Vehicle details, Comments / Damage, Key Tag Number, Photo / File, Repair appointment, Vehicle In, Vehicle In date, Ready to start, Planning, Start / End, Estimated end date, Client informed, Book out date, Off site date, Current Task, Status, Owner, Driver, Insured Party, Referred By, Insurer, Insurance Assessor, Repairer, Broker, Direct payments, All Parts In, Rental Needed, Job Admin, and Financials. A red circle '1' highlights the 'Vehicle In' field. Below the main form is a 'Tasks' table with columns: Type, Comment, Work Units, Minutes, Rate, Amount, and Status. The table lists several tasks such as 'Stripping', 'Panel beating', 'Preparation', 'Paint job', 'Re-assembly', 'Waxing in & out', and 'Final quality check'. A red circle '2' highlights the 'Tasks' table. At the bottom right, there is a 'Near Activity' section with a table showing job order details. A red circle '3' highlights the 'RO' button in the bottom right corner of the interface.

Type	Comment	Work Units	Minutes	Rate	Amount	Status
Stripping	Bumper Complete Front Left Door	15.8 WU	94 min	€ 50.00	€ 78.75	Created
Panel beating	Front Left Wing	25.0 WU	150 min	€ 50.00	€ 125.00	Created
Preparation	Bumper Complete Front Left Door	44.0 WU	264 min	€ 50.00	€ 220.00	Created
Paint job	Bumper Complete Front Left Door	22.5 WU	135 min	€ 50.00	€ 112.50	Created
Re-assembly	Bumper Complete Front Left Door	19.2 WU	115 min	€ 50.00	€ 96.25	Created
Waxing in & out	Bumper Complete Front Left Door	3.8 WU	22 min	€ 50.00	€ 19.75	Created
Final quality check	Bumper Complete Front Left Door	3.8 WU	22 min	€ 50.00	€ 19.75	Created
Total		135.3 WU	1367 min		€ 675.00	

Once these conditions are fulfilled, the job will appear in the Workshop screen.

General

PlanManager | Jean-Marie Smets | Afmelden | Nederlands (BE)

Zeijfturende werkplaats | **Startpagina** | Filter: [] (Zoek op nummerplaat, dossiernr, bloknr of klantnaam)

Toots Thielemans | Niet aanwezig

Lopende Taken

Geplande Taken

Actieve dossiers

Dossier -202201	ONDERHOUD	Dossier 10787	1RX128 PEUGEOT 2008 AIR TREND	Dossier 10791	1RX104 VOLKSWAGEN POLO CLABOTS	Dossier 10797	1CRJ559 BMW X5 DBU SCHILDERWER...
Nummerplaat Merk Model Klant Kleur Bloknnummer 2		Nummerplaat Merk Model Klant Kleur Bloknnummer 2		Nummerplaat Merk Model Klant Kleur Bloknnummer 2		Nummerplaat Merk Model Klant Kleur Bloknnummer 2	
Dossier 10802	1XHM582 MINI COOPER LEASE PLAN BLACK PEARL	Dossier 10805	1YB6607 TOYOTA YARIS HYBRID Sophia Bouhaya	Dossier 10811	285985 JAGUAR F-PACE HULP NV	Dossier 10851	24BC411 JAGUAR F-PACE HULP NV
Nummerplaat Merk Model Klant Kleur Bloknnummer 2		Nummerplaat Merk Model Klant Kleur Bloknnummer 2		Nummerplaat Merk Model Klant Kleur Bloknnummer 2		Nummerplaat Merk Model Klant Kleur Bloknnummer 2	
Dossier 10882	1XRB759 BMW 320D TVL	Dossier 10932	1XRB759 BMW 320D Smets Jean-Marie... Grjls	Dossier 10962	1XRB759 BMW 320D Smets JM Grjls		
Nummerplaat Merk Model Klant Kleur Bloknnummer 2		Nummerplaat Merk Model Klant Kleur Bloknnummer 2		Nummerplaat Merk Model Klant Kleur Bloknnummer 2			

Dossier zoeken...

INKLAPPEN

By clicking on this job, your colleague in the workshop will see the different tasks and the damage and if necessary the pictures of the car.

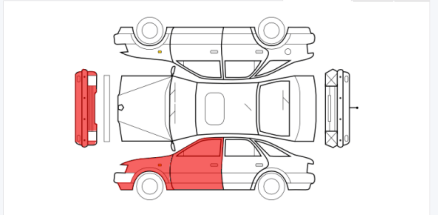
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Zeijfturende werkplaats | **Startpagina**

Blok # / Dossier #10962

Nummerplaat: 1XRB759
Model: 320D
Kleur: Grijs
Opmerkingen: E - Replace : Bumper Complete
I - Repair : Front Left Wing
L - Fatic-Paint : Front Left Door

Schade analyse | Schade | Foto's



Demontage	Plaatwerk	Voorbereiding	Spuutwerk
Status Opmerkingen	Status Opmerkingen	Status Opmerkingen	Status Opmerkingen
Aangemaakt Bumper Complete...	Aangemaakt Front Left Wing	Aangemaakt Bumper Complete...	Aangemaakt Bumper Complete...

Montage	Wassen in & uit	Eindcontrole
Status Opmerkingen	Status Opmerkingen	Status Opmerkingen
Aangemaakt Bumper Complete...	Aangemaakt Bumper Complete...	Aangemaakt Bumper Complete...

Mechaniek	Polijsten	Vervoer/Transport	Lichten regelen
co regelen	remmentest		

Dossier zoeken...

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