

Jobs

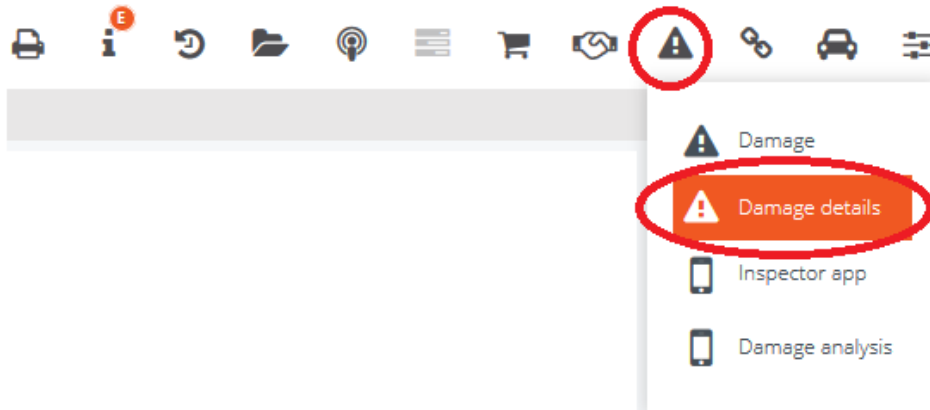
How to work with the damage flow

The bodywork of today is confronted with the emergence of new repair methods. Not only do they have technical implications, but there are also consequences for timing, human resources and planning. To integrate these different methods (classic repair, smart repair, one day repair, ...) and follow-up in PlanManager, extra functionality is provided.

If you goes to file -> a job and then choose Damage -> Damage details. Then you'll see - like the screen below - the damage with the details.

Here you can choose which type of damage is involved, you can choose the initial point of contact, indicate the damaged areas, indicate the shock direction, whether there is a total loss, what the expected liability is and whether or not an expert is requested.

Jobs



Damage details

Damage flow type

1 day

Smart

Standard

Initial point of contact

Choose the first point of application ▾

Shock direction

Damaged areas

☐ Undercarriage ☐ Top

Total loss

No

Yes

Expected

Liability

0%

50%

100%

Request expert

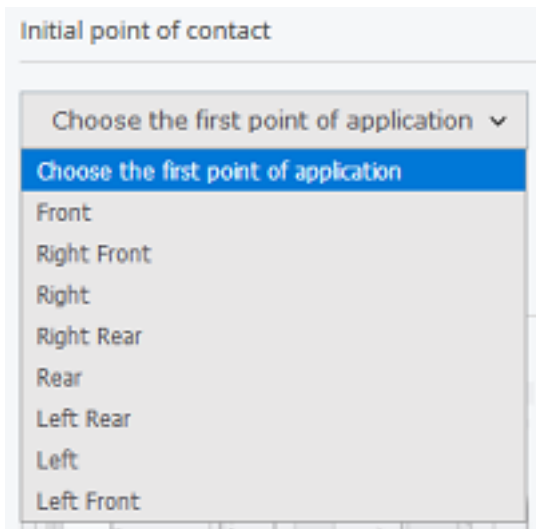
☐ Yes

☐ No

Save

Jobs

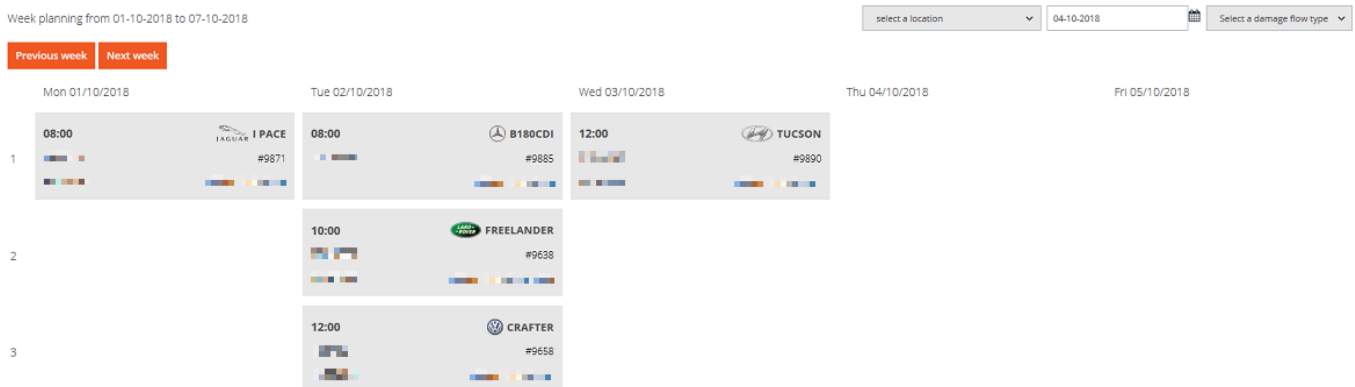
Choices of the initial point of application:



The screenshot shows a dropdown menu titled "Initial point of contact". The menu is open, displaying a list of options: "Choose the first point of application" (highlighted in blue), "Front", "Right Front", "Right", "Right Rear", "Rear", "Left Rear", "Left", and "Left Front".

When everything is filled in as desired, click on "Save"

If you then enter an appointment date in the file, it will appear in Planning -> Damage flow



There you can filter the calendar by location (1), date (2) and the damage flow type (3):



The screenshot shows the filter controls at the top of the planning interface. There are three main filter fields: "select a location" (labeled with a red 1), "04-10-2018" (labeled with a red 2), and "Select a damage flow type" (labeled with a red 3). Each field has a dropdown arrow on its right side.

As mentioned earlier, there are standard 3 types of damage flows included in PlanManager, but you can create, modify or delete them yourself.

To do this go to System -> lists (1) -> Damage flow type (2). Then fill in the desired name and color. A matching color for that type of damage can be selected (4).

If everything is the way you want it then click on save (5)

If you want to restart then click on New (3) and the fields will be cleared.

Jobs

General settings

Customized settings

1 Lists

Usergroups

ATR Stop reason

Status

Document Category

2

Damage flow type

Damage Flow Type Editor

Name

Colour



A color picker interface with a large square color field on the left, a vertical gradient bar in the center, and a grid of sliders on the right. The sliders are labeled R (0-255), G (0-255), B (0-255), H (0-360), S (0-100), and B (0-100). Below the sliders is a text input for a hex color code, currently showing #FF0000, and an 'ok' button.

3

New

Name En

Standard

1 day

Smart

4



5

Save

Delete

Jobs

You can also set how many repairs can be done on one day. For example, there can be done many more smartrepairs per day than repairs that take a whole day.

To set this up, go to System -> Lists -> Repair type.

Here you will see the following field:

PlanManager

COMMUNICATION

HELP

WORKSHOP

JOB

PLANNING

REPORT

MAINTENANCE

SYSTEM

RENTAL

Back

General settings Customized settings **Lists** Usergroups

Repair Type Editor

Name
1 day

Colour
4286f4

Max. repairs/day

IPS
Edit

Bodyshop
Edit

Bodyshop
Edit

Demo JM
Edit

ATR Stop reason

Status

Document Category

Repair type

Mon Tue Wed Thu Fri Sat Sun

5 4 6 6 4 5 2

Mon Tue Wed Thu Fri Sat Sun

Mon Tue Wed Thu Fri Sat Sun

Mon Tue Wed Thu Fri Sat Sun

As an example, the 1-day repair has been selected. The list (1) shows the location (there may be several locations in your management with different capacities) and in the field (2) you can enter the

Jobs

number of maximum repairs. To adjust this number first click Edit, make the adjustments and then choose save.

Unique solution ID: #1874

Author: Jean Claude

Last update: 2021-11-10 15:53