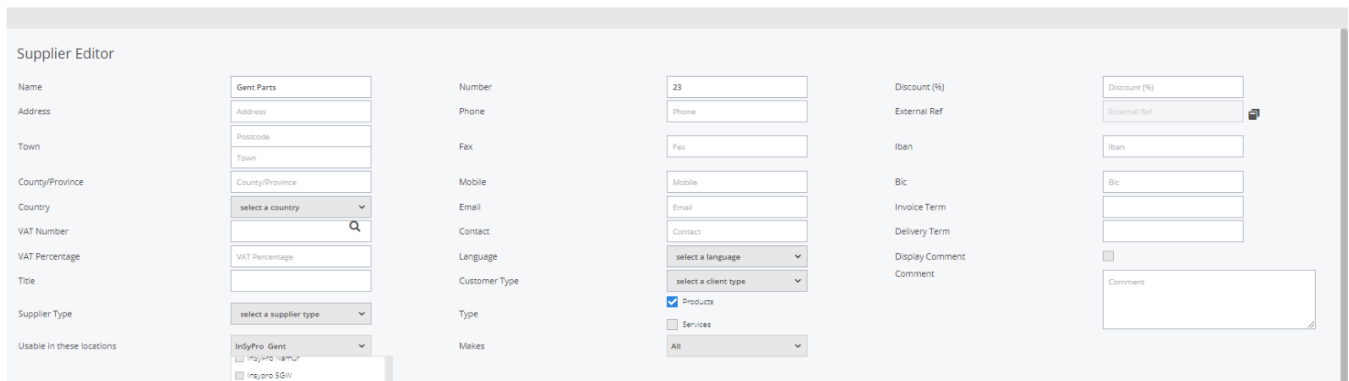


Maintenance

Linking a supplier to a location

A new field has been added in Management - Third Parties - Suppliers. By means of this field you can indicate at which location you use this supplier. This is a multi-select field so you can link multiple locations to a particular supplier.



The screenshot shows the 'Supplier Editor' form with the following fields and values:

- Name: Gent Parts
- Address: Address
- Town: Town
- Country/Province: Country/Province
- Country: select a country
- VAT Number: VAT Number
- VAT Percentage: VAT Percentage
- Title: Title
- Supplier Type: select a supplier type
- Usable in these locations: IndSyPro - Gent, IndSyPro - Namur, IndSyPro - SGV
- Number: 23
- Phone: Phone
- Fax: Fax
- Mobile: Mobile
- Email: Email
- Contact: Contact
- Language: select a language
- Customer Type: select a client type
- Type: ☒ Products, ☐ Services
- Makes: All
- Discount (%): Discount (%)
- External Ref: External Ref
- Iban: Iban
- Bic: Bic
- Invoice Term: Invoice Term
- Delivery Term: Delivery Term
- Display Comment: Display Comment
- Comment: Comment

The advantage of this is that you can then show a certain list of suppliers per location. The users will not have to search in a list of suppliers that are not applicable for their specific location. If no location has been set, the supplier will always be presented in the order screen.

Furthermore you can now also indicate at the supplier whether a certain brand

Strana 1 / 3

Maintenance

should be ordered via this supplier:

Number	<input type="text" value="23"/>
Phone	<input type="text" value="Phone"/>
Fax	<input type="text" value="Fax"/>
Mobile	<input type="text" value="Mobile"/>
Email	<input type="text" value="Email"/>
Contact	<input type="text" value="Contact"/>
Language	<input type="text" value="select a language"/>
Customer Type	<input type="text" value="select a client type"/>
Type	<input checked="" type="checkbox"/> Products <input type="checkbox"/> Services
Makes	<div><div>All</div><div><input type="checkbox"/> ASTON-MARTIN <input type="checkbox"/> AUDI <input type="checkbox"/> AUSTIN <input type="checkbox"/> AUSTIN-HEALEY <input type="checkbox"/> AUTO</div></div>

If you enter e.g. the brand 'O' here and you have a file with the brand 'O'

Strana 2 / 3

(c) 2024 InSyPro <christof@insypro.com> | 2024-05-18 12:25

URL: <http://faq.insypro.com/index.php?action=artikel&cat=9&id=1449&artlang=cs>

Maintenance

then PlanManager will automatically suggest this supplier ('Gent Parts') in the list.

Supplier Editor

Name	<input type="text" value="Gent Parts"/>	Number	<input type="text" value="23"/>	Discount (%)	<input type="text" value=""/>
Address	<input type="text" value=""/>	Phone	<input type="text" value=""/>	External Ref	<input type="text" value=""/>
Town	<input type="text" value=""/>	Fax	<input type="text" value=""/>	Iban	<input type="text" value=""/>
County/Province	<input type="text" value=""/>	Mobile	<input type="text" value=""/>	Bic	<input type="text" value=""/>
Country	<input type="text" value="select a country"/>	Email	<input type="text" value=""/>	Invoice Term	<input type="text" value=""/>
VAT Number	<input type="text" value=""/>	Contact	<input type="text" value=""/>	Delivery Term	<input type="text" value=""/>
VAT Percentage	<input type="text" value=""/>	Language	<input type="text" value="select a language"/>	Display Comment	<input type="checkbox"/>
Title	<input type="text" value=""/>	Customer Type	<input type="text" value="select a client type"/>	Comment	<input type="text" value=""/>
Supplier Type	<input type="text" value="select a supplier type"/>	Type	<input checked="" type="checkbox"/> Products		
Usable in these locations	<input type="text" value="InSyPro Gent"/>	Makes	<input type="checkbox"/> Services		
			<input type="text" value="O"/>		

Save

Delete

Unikátní ID: #3824

Autor: Sophia Bouhajra

Aktualizováno: 2022-02-09 09:03