

Einstellungen

Linking a supplier to a location

A new field has been added in Management - Third Parties - Suppliers. By means of this field you can indicate at which location you use this supplier. This is a multi-select field so you can link multiple locations to a particular supplier.

The screenshot shows the 'Supplier Editor' form with the following fields and values:

- Name: Gent Parts
- Address: Address
- Town: Town
- Country/Province: Country/Province
- Country: select a country
- VAT Number: VAT Number
- VAT Percentage: VAT Percentage
- Title: Title
- Supplier Type: select a supplier type
- Usable in these locations: InSyPro - Gent, InSyPro - Hamburg, InSyPro - SGV
- Number: 23
- Phone: Phone
- Fax: Fax
- Mobile: Mobile
- Email: Email
- Contact: Contact
- Language: select a language
- Customer Type: select a client type
- Type: ☒ Products, ☐ Services
- Makes: All
- Discount (%): Discount (%)
- External Ref: External Ref
- Iban: Iban
- Bic: Bic
- Invoice Term: Invoice Term
- Delivery Term: Delivery Term
- Display Comment: Display Comment
- Comment: Comment

The advantage of this is that you can then show a certain list of suppliers per location. The users will not have to search in a list of suppliers that are not applicable for their specific location. If no location has been set, the supplier will always be presented in the order screen.

Furthermore you can now also indicate at the supplier whether a certain brand

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should be ordered via this supplier:

Number	<input type="text" value="23"/>
Phone	<input type="text" value="Phone"/>
Fax	<input type="text" value="Fax"/>
Mobile	<input type="text" value="Mobile"/>
Email	<input type="text" value="Email"/>
Contact	<input type="text" value="Contact"/>
Language	<input type="text" value="select a language"/>
Customer Type	<input type="text" value="select a client type"/>
Type	<input checked="" type="checkbox"/> Products <input type="checkbox"/> Services
Makes	<div><div>All</div><div><input type="checkbox"/> ASTON-MARTIN <input type="checkbox"/> AUDI <input type="checkbox"/> AUSTIN <input type="checkbox"/> AUSTIN-HEALEY <input type="checkbox"/> AUTO</div></div>

If you enter e.g. the brand 'O' here and you have a file with the brand 'O'

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then PlanManager will automatically suggest this supplier ('Gent Parts') in the list.

Supplier Editor

Name

Gent Parts

Address

Address

Town

Town

County/Province

County/Province

Country

select a country

VAT Number

VAT Percentage

VAT Percentage

Title

Supplier Type

select a supplier type

Usable in these locations

InsyPro Gent

Number

23

Phone

Phone

Fax

Fax

Mobile

Mobile

Email

Email

Contact

Contact

Language

select a language

Customer Type

select a client type

Type

Products

Services

Makes

O

Discount (%)

External Ref

External Ref

Iban

Iban

Bic

Bic

Invoice Term

Delivery Term

Display Comment

Comment

Save

Delete

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